

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**

- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE



The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Share of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the Section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Manoj Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE Creating Corporate Meaning India FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: solflege.ipo@kfintech.com Contact Person: Mr. M Murali Krishna Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunji, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollflege.com Website: www.sollflege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollflege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of the SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Solflege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "Q" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A

PUBLIC ANNOUNCEMENT

(Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: jp.bpepl@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in form, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Huzefa Fakhri Sitabkhan

Interim Resolution Professional

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till June 30, 2027

1012, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai - 400 021, Maharashtra, India

Email: jp.bpepl@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026

Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT



SHREE TNB POLYMERS LIMITED

CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPADEEN RASIKHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (a) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS
NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with ROC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarat (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

PRICE BAND: ₹ 50.00 TO ₹ 53.00 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) **Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up**

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) **Net Asset Value (NAV)**

Period	NAV Per Share (in ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 MUGF INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LBS Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India. Telephone: +91-8108114949 Email ID: shreetnbp.smeipoa@in.mpmg.mugf.com Investor grievance email: shreetnbp.smeipoa@in.mpmg.mugf.com Website: www.in.mpmg.mugf.com Contact Person: Ms. Shanti Gopalakrishnan SEBI Registration Number: INR000004058 CIN: U67290MH1999PTC118368	 Ms. Niyati Vishal Shah Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors

Sd/-

Ms. Niyati Vishal Shah

Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 23, 2026, website of Book Running Lead Manager to the Issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

ERA INFRA ENGINEERING LIMITED

CIN: L74899DL1990PLC041350

Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New